

A Turnover Solution for Pipeline Projects

Collect Records



Gather paper & electronic records for turnover



Scan paper documents



Tag each record with required metadata

Upload to Coreworx



Bulk load collected records & corresponding metadata



Validate inbound records to ensure no duplicates & records are valid



(Standard Coreworx Transmittal workflow process)

Review & Approve



Review quantity of scans, quality of records, including metadata & file naming accuracy



Final approval



(Standard Coreworx Review & Approval workflow process)

Export to Records Management



Export records from Coreworx to records management system